



Gross Domestic Product & Cost of Living	GDP - Annual Rate of Increase (National)			CPI (San Francisco)			CPI (US All Cities)		
	Q4 06	Q1 07	Change	Dec-06	Feb-07	% Change	Dec-06	Feb-07	% Change
	2.5%	1.3%	-1.20%	210.4	213.688	1.56%	201.8	203.499	0.84%
<i>Source: BEA, BLS</i>									
Labor	East Bay			San Jose			San Francisco		
	Dec-06	Mar-07	% Change	Dec-06	Mar-07	% Change	Dec-06	Mar-07	% Change
Labor Force	1,280,600	1,281,800	0.1%	869,600	873,900	0.5%	937,600	939,600	0.2%
Employed Residents	1,230,400	1,227,000	-0.3%	834,200	835,700	0.2%	905,300	904,400	-0.1%
Unemployment	3.9%	4.3%	0.4%	4.1%	4.4%	0.3%	3.4%	3.7%	0.3%
Payroll Employment	1,065,600	1,054,900	-1.0%	913,400	909,900	-0.4%	985,700	978,500	-0.7%
<i>Goods Producing</i>	173,200	169,700	-2.0%	218,900	217,900	-0.5%	87,800	86,100	-1.9%
<i>Service Providing</i>	707,400	696,800	-1.5%	530,500	526,800	-0.7%	761,900	755,100	-0.9%
<i>Government</i>	183,800	187,100	1.8%	97,500	97,700	0.2%	132,900	134,300	1.1%
<i>Source: California EDD</i>									
Non-Residential Vacancies	East Bay			San Jose/Silicon Valley			San Francisco		
	Sep-07	Dec-06	Change	Sep-06	Dec-06	Change	Sep-06	Dec-06	Change
Industrial	7.0%	8.2%	1.2%	10.0%	9.7%	-0.3%	5.5%	5.7%	0.2%
Downtown Office	11.1%	11.6%	0.5%	20.9%	20.0%	-0.9%	11.9%	11.6%	-0.3%
Suburban Office	15.1%	15.4%	0.3%	8.0%	6.9%	-1.1%	17.8%	15.8%	-2.0%
<i>Source: Colliers International</i>									
Construction Permits (by MSA)	East Bay			San Jose			San Francisco		
	12/05-3/06	12/05-3/06	% Change	12/05-3/06	12/05-3/06	% Change	12/05-3/06	12/05-3/06	% Change
Housing Permits (Number)	3,413	3,035	-11.1%	1,774	1,282	-27.7%	1,858	821	-55.8%
Non Residential Permits (Thousands of \$)	\$412,538,978	\$388,650,469	-5.8%	\$456,609,272	\$639,404,340	40.0%	\$517,488,534	\$469,354,462	-9.3%
<i>Source: Construction Research Industry Board</i>									
Tourism & Travel	East Bay			San Jose			San Francisco		
	Feb-07	Feb-06	% Change	Feb-07	Feb-06	% Change	Feb-07	Feb-06	% Change
Hotel Occupancy	64.5%	63.3%	2.0%	72.1%	73.0%	-1.3%	72.4%	65.9%	9.8%
Hotel Room Rates	115.99	109.57	5.9%	135.38	123.87	9.3%	167.57	157.58	6.3%
	Mar-07	Mar-06	% Change	Mar-07	Mar-06	% Change	Jan-07	Jan-06	% Change
Airline Traffic	1,188,511	1,182,653	-0.50%	884,826	904,298	-2.20%	2,527,036	2,471,702	2.20%
<i>Source: PFK Consulting, OAK, SJC, SFO Airports</i>									
Home Prices/Sales	Alameda	Contra Costa	Napa	Santa Clara	Solano	San Mateo	San Francisco	Marin	Sonoma
Median Price March 2007	\$598,000	\$575,000	\$590,000	\$755,000	\$445,000	\$753,000	\$682,500	\$825,000	\$520,000
<i>Annual % Change</i>	3.1%	0.6%	-9.2%	0.7%	-3.3%	-2.1%	1.6%	-0.1%	-5.5%
Number Sold March 2007	1,840	1,443	124	796	527	640	2,052	289	606
<i>Annual % Change</i>	-10.5%	-31.2%	-18.4%	-1.8%	-36.4%	1.4%	-22.0%	-24.7%	-19.2%
<i>Source: Data Quick</i>									
Foreign Trade	San Francisco Trade District			<p>The East Bay EDA Quarterly Indicators sheet supplements the Monthly Economic Update and is a compilation of local and national indicators compiled by the East Bay EDA from a number of sources. If you have any questions or suggestions regarding these indicators and/or their sources, please contact Stephanie Brown, Economic Development Analyst, (510) 272-6843 or visit www.eastbayeda.org</p>					
	Feb-06	Feb-07	% Change						
Imports	3,051,724	3,366,450	10.3%						
Exports	4,952,535	4,942,651	-0.2%						
<i>Source: Rand California</i>									