

East Bay Quarterly Indicators



Q1 2010

GDP & CPI	GDP - % Change from Preceding Period (US)			CPI (San Francisco)			CPI (US All Cities)		
	Q1 08	Q1 09	Q1 10	Mar-09	Mar-10	% Change	Mar-09	Mar-10	% Change
	-0.7	-6.4	3.2	222.1	226.15	1.82%	212.71	217.63	2.31%

Source: BEA, BLS

Labor	East Bay			San Jose			San Francisco		
	Mar-09	Mar-10	% Change	Mar-09	Mar-10	% Change	Mar-09	Mar-10	% Change
Labor Force	1,295,400	1,286,500	-0.7%	907,900	906,400	-0.2%	974,700	961,100	-1.4%
Employed Residents	1,168,700	1,133,100	-3.0%	812,400	794,700	-2.2%	894,900	866,200	-3.2%
Unemployment	9.8%	11.9%	21.4%	10.5%	12.3%	17.1%	8.2%	9.9%	20.7%
Payroll Employment	980,200	942,500	-3.8%	870,700	845,600	-2.9%	957,500	919,700	-3.9%
Goods Producing	139,900	130,000	-7.1%	194,500	182,100	-6.4%	75,400	68,200	-9.5%
Service Providing	839,000	811,000	-3.3%	671,700	659,000	-1.9%	879,700	849,300	-3.5%

Source: California EDD

Non-Residential Vacancies	East Bay			San Jose/Silicon Valley			San Francisco		
	Q1 09	Q1 10	% Change	Q1 09	Q1 10	% Change	Q1 09	Q1 10	% Change
Industrial	3.3%	4.7%	1.4%	13.8%	15.2%	1.4%	3.7%	5.1%	1.4%
Office	13.9%	15.1%	1.2%	16.3%	18.6%	2.3%	13.8%	17.6%	3.8%

Source: Rand Statistics, Grubb & Ellis

Construction Permits (by MSA)	East Bay			San Jose			San Francisco		
	Mar-09	Mar-10	% Change	Mar-09	Mar-10	% Change	Mar-09	Mar-10	% Change
Residential	\$ 90,331,656	\$ 104,618,779	15.8%	\$ 36,981,737	\$ 77,713,624	110.1%	\$ 133,585,622	\$ 98,734,695	-26.1%
Non-Residential	\$ 70,049,652	\$ 123,899,754	76.9%	\$ 159,198,679	\$ 78,504,156	-50.7%	\$ 48,984,375	\$ 114,210,879	133.2%

Source: Construction Research Industry Board

Tourism & Travel	East Bay/OAK			San Jose/Peninsula/SJC			San Francisco City & SFO (average)		
	Feb-09	Feb-10	% Change	Feb-09	Feb-10	% Change	Feb-09	Feb-10	% Change
Hotel Occupancy	56.40%	58.10%	3.01%	62.25%	70.20%	12.77%	62.25%	68.45%	9.96%
Hotel Room Rates	\$ 105.04	\$ 94.63	-9.91%	\$ 122.30	\$ 117.47	-3.95%	\$ 133.79	\$ 125.93	-5.87%
Airline Traffic	766,348	781,414	1.97%	661,237	664,500	0.49%	2,936,292	3,118,492	6.21%

Source: PKF Consulting, OAK, SJC, SFO Airports

Home Prices/Sales	Alameda			Contra Costa			Marin			Napa			San Francisco			San Mateo			Santa Clara			Solano			Sonoma							
	Mar 2010	Annual % Change from Mar 2009	Number Sold Mar 2010	Mar 2010	Annual % Change from Mar 2009	Number Sold Mar 2010	Mar 2010	Annual % Change from Mar 2009	Number Sold Mar 2010	Mar 2010	Annual % Change from Mar 2009	Number Sold Mar 2010	Mar 2010	Annual % Change from Mar 2009	Number Sold Mar 2010	Mar 2010	Annual % Change from Mar 2009	Number Sold Mar 2010	Mar 2010	Annual % Change from Mar 2009	Number Sold Mar 2010	Mar 2010	Annual % Change from Mar 2009	Number Sold Mar 2010	Mar 2010	Annual % Change from Mar 2009	Number Sold Mar 2010	Mar 2010	Annual % Change from Mar 2009	Number Sold Mar 2010	Mar 2010	Annual % Change from Mar 2009
Median Price Mar 2010	\$ 360,000	28.60%	1,506	\$275,000	25.00%	1,412	\$640,000	9.40%	225	\$327,500	-3.40%	136	\$675,000	11.00%	500	\$615,000	21.50%	485	\$500,000	24.40%	1,602	\$215,000	-8.60%	660	\$318,000	4.60%	466					
Annual % Change from Mar 2009	28.60%	25.00%	9.40%	-3.40%	11.00%	21.50%	28.20%	19.40%	4.60%	24.40%	-8.60%	0.60%																				
Number Sold Mar 2010	1,506	1,412	225	136	500	485	1,602	660	466																							
Annual % Change from Mar 2009	23.80%	-13.80%	39.80%	9.70%	50.60%	27.60%	24.40%	-8.60%	0.60%																							

Source: Data Quick

Trade	Port of Oakland	
	Mar-10	Annual % Change
Full TEU Containers	60,425	14.70%
Imports	81,161	-0.70%
Exports		

Source: Port of Oakland

The East Bay EDA Quarterly Indicators sheet supplements the Quarterly Economic Forecast and is a compilation of local and national indicators compiled by the East Bay EDA from a number of sources. If you have any questions or suggestions regarding these indicators and/or their sources, please contact Simon Yee, Economic Development Analyst Trainee, at (510) 272-6342 or visit <http://www.eastbayeda.org>