

East Bay Quarterly Indicators



Q2 2009

GDP & CPI	GDP - % Change from Preceding Period (US)			CPI (San Francisco)			CPI (US All Cities)		
	Q2 07	Q2 08	Q2 09 (adv.)	Jun-08	Jun-09	% Change	Jun-08	Jun-09	% Change
	4.8	2.8	-1.0	225.18	225.69	0.23%	218.82	214.46	-1.99%

Source: BEA, BLS

Labor	East Bay			San Jose			San Francisco		
	Jun-08	Jun-09	% Change	Jun-08	Jun-09	% Change	Jun-08	Jun-09	% Change
Labor Force	1,294,400	1,305,600	0.9%	901,900	917,700	1.8%	972,200	967,500	-0.5%
Employed Residents	1,215,300	1,160,900	-4.5%	848,000	809,000	-4.6%	924,100	878,400	-4.9%
Unemployment	6.1%	11.1%	82.0%	6.0%	11.8%	96.7%	4.9%	9.2%	87.8%
Payroll Employment	1,040,800	994,500	-4.4%	927,800	884,400	-4.7%	1,006,500	955,900	-5.0%
<i>Goods Producing</i>	161,100	145,600	-9.6%	214,500	191,800	-10.6%	88,200	77,000	-12.7%
<i>Service Providing</i>	878,000	847,200	-3.5%	706,500	685,800	-2.9%	915,600	876,300	-4.3%

Source: California EDD

Non-Residential Vacancies	East Bay			San Jose/Silicon Valley			San Francisco		
	Q2 2008	Q2 2009	% Change	Q2 2008	Q2 2009	% Change	Q2 2008	Q2 2009	% Change
Industrial	5.2%	7.2%	2.0%	6.2%	7.1%	0.9%	2.6%	4.6%	2.0%
Office	13.6%	16.6%	3.0%	13.2%	18.7%	5.5%	11.6%	15.0%	3.4%

Source: Rand Statistics, Grubb & Ellis

Construction Permits (by MSA)	East Bay			San Jose			San Francisco		
	Jun-08	Jun-09	% Change	Jun-08	Jun-09	% Change	Jun-08	Jun-09	% Change
Residential	\$ 126,370,363	\$ 96,044,399	-24.0%	\$ 93,653,450	\$ 36,981,737	-60.5%	\$ 123,124,831	\$ 80,740,494	-34.4%
Non-Residential	\$ 148,609,748	\$ 58,364,542	-60.7%	\$ 242,055,937	\$ 159,198,679	-34.2%	\$ 192,692,673	\$ 119,197,164	-38.1%

Source: Construction Research Industry Board

Tourism & Travel	East Bay/OAK			San Jose/Peninsula/SJC			San Francisco City & SFO (average)		
	Jun-08	Jun-09	% Change	Jun-08	Jun-09	% Change	Jun-08	Jun-09	% Change
Hotel Occupancy	71.6	60	-16.20%	77.8%	78.3%	0.58%	87.30%	78.3%	-10.31%
Hotel Room Rates	\$ 102.13	\$ 95.75	-6.25%	\$ 133.64	\$ 107.84	-19.31%	\$ 170.49	\$ 124.31	-27.09%
Airline Traffic	1,049,339	n/a	n/a	914,806	758,417	-17.10%	3,442,828	2,495,916	-27.50%

Source: PKF Consulting, OAK, SJC, SFO Airports

Home Prices/Sales	Alameda	Contra Costa	Marin	Napa	San Francisco	San Mateo	Santa Clara	Solano	Sonoma
	Median Price June 2009	\$335,000	\$250,000	\$710,000	\$355,000	\$635,000	\$565,500	\$445,000	\$185,000
Annual % Change from June 2008	-26.40%	-33.90%	-16.10%	-19.30%	-12.60%	-18.00%	-27.30%	-38.30%	-23.00%
Number Sold June 2009	1,753	1,817	271	108	561	622	2,090	851	571
Annual % Change from June 2008	21.70%	18.90%	5.00%	-4.40%	-1.80%	10.10%	28.50%	66.50%	1.10%

Source: Data Quick

Trade	Port of Oakland	
	Jun-09	Annual % Change
Full TEU Containers	56,244	-20.7%
Imports	84,900	4.3%
Exports		

Source: Port of Oakland

The East Bay EDA Quarterly Indicators sheet supplements the Quarterly Economic Forecast and is a compilation of local and national indicators compiled by the East Bay EDA from a number of sources. If you have any questions or suggestions regarding these indicators and/or their sources, please contact Stephanie Brown, Economic Development Analyst, at (510) 272-6843 or visit <http://www.eastbayeda.org>