

# East Bay Quarterly Indicators



Q2 2010

GDP & CPI	GDP - % Change from Preceding Period (US)			CPI (San Francisco)			CPI (US All Cities)		
	Q2 08	Q2 09	Q2 10	Jun-09	Jun-10	% Change	Jun-09	Jun-10	% Change
	2.8	-2.6	2.4	225.69	228.11	1.07%	215.69	217.97	1.06%

Source: BEA, BLS

Labor	East Bay			San Jose			San Francisco		
	Jun-09	Jun-10	% Change	Jun-09	Jun-10	% Change	Jun-09	Jun-10	% Change
Labor Force	1,290,900	1,278,800	-0.9%	904,600	904,900	0.0%	965,400	955,800	-1.0%
Employed Residents	1,149,500	1,132,500	-1.5%	798,900	801,700	0.4%	876,800	867,300	-1.1%
Unemployment	11.0%	11.4%	0.4%	11.7%	11.4%	-0.3%	9.2%	9.3%	0.1%
Payroll Employment	974,000	944,900	-3.0%	864,500	857,800	-0.8%	946,700	923,400	-2.5%
Goods Producing	137,000	125,600	-8.3%	189,800	184,900	-2.6%	73,000	69,000	-5.5%
Service Providing	835,200	817,300	-2.1%	668,600	666,800	-0.3%	871,100	852,000	-2.2%

Source: California EDD

Non-Residential Vacancies	East Bay			San Jose/Silicon Valley			San Francisco		
	Q2 09	Q2 10	% Change	Q2 09	Q2 10	% Change	Q2 09	Q2 10	% Change
Industrial	7.1%	7.3%	0.2%	8.0%	7.9%	-0.1%	4.6%	5.4%	0.8%
Office	17.6%	17.7%	0.1%	18.4%	18.2%	-0.2%	15.0%	16.0%	1.0%

Source: Rand Statistics, Grubb & Ellis

Construction Permits (by MSA)	East Bay			San Jose			San Francisco		
	Jun-09	Jun-10	% Change	Jun-09	Jun-10	% Change	Jun-09	Jun-10	% Change
Residential	\$ 96,380,705	\$ 124,888,005	29.6%	\$ 62,906,776	\$ 67,611,292	7.5%	\$ 82,888,880	\$ 173,652,364	109.5%
Non-Residential	\$ 66,090,073	\$ 90,507,875	36.9%	\$ 83,117,714	\$ 73,664,052	-11.4%	\$ 69,383,301	\$ 75,652,706	9.0%

Source: Construction Research Industry Board

Tourism & Travel	East Bay/OAK			San Jose/Peninsula/SJC			San Francisco City & SFO (average)		
	May-09	May-10	% Change	May-09	May-10	% Change	May-09	May-10	% Change
Hotel Occupancy	56.70%	62.80%	6.10%	54.90%	70.90%	16.00%	70.00%	79.60%	9.60%
Hotel Room Rates	\$ 97.30	\$ 96.91	-0.40%	\$ 112.56	\$ 117.09	4.02%	\$ 128.41	\$ 130.09	1.31%
Airline Traffic	850,794	865,008	1.67%	758,417	756,344	-0.27%	2,495,916	3,626,272	45.29%

Source: PKF Consulting, OAK, SJC, SFO Airports

Home Prices/Sales	Alameda			Contra Costa			Marin			Napa			San Francisco			San Mateo			Santa Clara			Solano			Sonoma		
	Jun 2010	Annual % Change from Jun 2009	Number Sold Jun 2010	Jun 2010	Annual % Change from Jun 2009	Number Sold Jun 2010	Jun 2010	Annual % Change from Jun 2009	Number Sold Jun 2010	Jun 2010	Annual % Change from Jun 2009	Number Sold Jun 2010	Jun 2010	Annual % Change from Jun 2009	Number Sold Jun 2010	Jun 2010	Annual % Change from Jun 2009	Number Sold Jun 2010	Jun 2010	Annual % Change from Jun 2009	Number Sold Jun 2010	Jun 2010	Annual % Change from Jun 2009	Number Sold Jun 2010	Jun 2010	Annual % Change from Jun 2009	Number Sold Jun 2010
Median Price Jun 2010	\$ 400,000	19.40%	1,664	\$283,500	13.40%	1,729	\$698,000	-1.70%	289	\$367,500	3.50%	143	32.40%	\$663,500	4.50%	573	2.10%	696	\$527,500	-7.70%	1,929	\$210,000	-10.30%	763	\$322,000	7.30%	587
Annual % Change from Jun 2009																											
Number Sold Jun 2010																											
Annual % Change from Jun 2009																											

Source: Data Quick

Trade	Port of Oakland	
	Jun-10	Annual % Change
Full TEU Containers		
Imports	73,585	30.80%
Exports	75,073	-11.50%

Source: Port of Oakland

The East Bay EDA Quarterly Indicators sheet supplements the Quarterly Economic Forecast and is a compilation of local and national indicators compiled by the East Bay EDA from a number of sources. If you have any questions or suggestions regarding these indicators and/or their sources, please contact Simon Yee, Economic Development Analyst, at (510) 272-6342 or visit <http://www.eastbayeda.org>