

# East Bay Quarterly Indicators



Q3 2010

GDP & CPI	GDP - % Change from Preceding Period (US)			CPI (San Francisco)			CPI (US All Cities)		
	Q3 08	Q3 09	Q3 10	Aug-09	Aug-10	% Change	Aug-09	Aug-10	% Change
	-2.7	3.5	2.0	225.80	227.95	0.95%	215.43	218.31	1.34%

Source: BEA, BLS

Labor	East Bay			San Jose			San Francisco		
	Sep-09	Sep-10	% Change	Sep-09	Sep-10	% Change	Sep-09	Sep-10	% Change
Labor Force	1,298,600	1,277,800	-1.6%	911,300	909,700	-0.2%	962,500	958,200	-0.4%
Employed Residents	1,151,900	1,131,000	-1.8%	803,800	808,100	0.5%	874,000	869,400	-0.5%
Unemployment	11.3%	11.5%	0.2%	11.8%	11.2%	-0.6%	9.2%	9.3%	0.1%
Payroll Employment	983,300	932,400	-5.2%	876,700	855,900	-2.4%	948,400	916,900	-3.3%
Goods Producing	146,500	125,700	-14.2%	192,200	187,500	-2.4%	77,200	69,200	-10.4%
Service Providing	835,200	805,100	-3.6%	676,500	661,300	-2.2%	868,600	845,400	-2.7%

Source: California EDD

Non-Residential Vacancies	East Bay			San Jose/Silicon Valley			San Francisco		
	Q3 09	Q3 10	% Change	Q3 09	Q3 10	% Change	Q3 09	Q3 10	% Change
Industrial	2.1%	3.5%	1.4%	8.4%	8.2%	-0.2%	5.1%	5.4%	0.3%
Office	17.7%	17.9%	0.2%	19.1%	18.3%	-0.8%	15.3%	17.7%	2.4%

Source: Grubb & Ellis

Construction Permits (by MSA)	East Bay			San Jose			San Francisco		
	Sep-09	Sep-10	% Change	Sep-09	Sep-10	% Change	Sep-09	Sep-10	% Change
Residential	\$ 106,271,250	\$ 131,345,446	23.6%	\$ 45,384,091	\$ 67,894,997	49.6%	\$ 99,386,497	\$ 132,884,018	33.7%
Non-Residential	\$ 71,595,887	\$ 69,878,444	-2.4%	\$ 94,460,050	\$ 79,618,758	-15.7%	\$ 61,568,308	\$ 79,611,314	29.3%

Source: Construction Research Industry Board

Tourism & Travel	East Bay/OAK			San Jose/Peninsula/SJC			San Francisco City & SFO (average)		
	Aug-09	Aug-10	% Change	Aug-09	Aug-10	% Change	Aug-09	Aug-10	% Change
Hotel Occupancy	63.70%	70.80%	7.10%	63.90%	70.80%	6.90%	81.80%	89.00%	7.20%
Hotel Room Rates	\$ 107.67	\$ 96.36	-10.50%	\$ 115.21	\$ 115.17	-0.03%	\$ 127.08	\$ 137.02	7.82%
	Sep-09	Sep-10	% Change	Sep-09	Sep-10	% Change	Sep-09	Sep-10	% Change
Airline Traffic	781,428	782,489	0.14%	669,615	670,816	0.18%	3,199,046	3,367,415	5.26%

Source: PKF Consulting, OAK, SJC, SFO Airports

Home Prices/Sales	Alameda Contra Costa Marin			Napa San Francisco San Mateo			Santa Clara Solano Sonoma		
	Alameda	Contra Costa	Marin	Napa	San Francisco	San Mateo	Santa Clara	Solano	Sonoma
Median Price Sep 2010	\$ 371,000	\$289,500	\$702,500	\$337,000	\$620,000	\$571,500	\$500,000	\$205,000	\$332,000
Annual % Change from Sep 2009	3.60%	10.50%	10.50%	-6.40%	-4.60%	0.30%	11.10%	3.00%	3.80%
Number Sold Sep 2010	1,226	1,323	216	118	442	517	1,477	543	472
Annual % Change from Sep 2009	-27.10%	-17.70%	-3.10%	3.50%	-17.50%	-17.10%	-22.50%	-19.90%	-7.30%

Source: Data Quick

Trade	Port of Oakland	
	Sep-10	Annual % Change
Full TEU Containers		
Imports	73,812	17.30%
Exports	79,684	-5.10%

Source: Port of Oakland

The East Bay EDA Quarterly Indicators sheet supplements the Quarterly Economic Forecast and is a compilation of local and national indicators compiled by the East Bay EDA from a number of sources. If you have any questions or suggestions regarding these indicators and/or their sources, please contact Simon Yee, Economic Development Analyst, at (510) 272-6342 or visit <http://www.eastbayeda.org>