

East Bay Quarterly Indicators



Q4 2009

GDP & CPI	GDP - % Change from Preceding Period (US)			CPI (San Francisco)			CPI (US All Cities)		
	Q4 07	Q4 08	Q4 09	Dec-08	Dec-09	% Change	Dec-08	Dec-09	% Change
	2.1	-5.4	5.7	218.53	224.24	2.61%	210.23	215.95	2.72%

Source: BEA, BLS

Labor	East Bay			San Jose			San Francisco		
	Dec-08	Dec-09	% Change	Dec-08	Dec-09	% Change	Dec-08	Dec-09	% Change
Labor Force	1,309,700	1,289,400	-1.5%	918,600	901,900	-1.8%	982,100	950,700	-3.2%
Employed Residents	1,208,600	1,148,600	-5.0%	846,800	798,600	-5.7%	921,500	866,200	-6.0%
Unemployment	7.7%	10.9%	41.6%	7.8%	11.5%	47.4%	6.2%	8.9%	43.5%
Payroll Employment	1,019,000	988,000	-3.0%	911,900	875,700	-4.0%	991,800	945,700	-4.6%
<i>Goods Producing</i>	152,400	143,100	-6.1%	207,700	188,000	-9.5%	83,000	75,100	-9.5%
<i>Service Providing</i>	865,300	843,500	-2.5%	698,700	682,400	-2.3%	906,200	868,200	-4.2%

Source: California EDD

Non-Residential Vacancies	East Bay			San Jose/Silicon Valley			San Francisco		
	Q4 08	Q4 09	% Change	Q4 08	Q4 09	% Change	Q4 08	Q4 09	% Change
Industrial	3.3%	4.6%	1.3%	10.6%	13.8%	3.2%	3.0%	5.0%	2.0%
Office	14.9%	17.0%	2.1%	12.6%	19.0%	6.4%	12.6%	15.5%	2.9%

Source: Rand Statistics, Grubb & Ellis

Construction Permits (by MSA)	East Bay			San Jose			San Francisco		
	Dec-08	Dec-09	% Change	Dec-08	Dec-09	% Change	Dec-08	Dec-09	% Change
Residential	\$ 79,513,352	\$ 84,289,627	6.0%	\$ 123,706,681	\$ 68,161,631	-44.9%	\$ 137,471,774	\$ 88,698,432	-35.5%
Non-Residential	\$ 103,994,449	\$ 85,382,429	-17.9%	\$ 82,875,231	\$ 95,754,576	15.5%	\$ 104,855,554	\$ 66,826,880	-36.3%

Source: Construction Research Industry Board

Tourism & Travel	East Bay/OAK			San Jose/Peninsula/SJC			San Francisco City & SFO (average)		
	Nov-08	Nov-09	% Change	Nov-08	Nov-09	% Change	Nov-08	Nov-09	% Change
Hotel Occupancy	61.7	55.1	-10.70%	56.5%	60.2%	6.55%	65.9%	68.3%	3.57%
Hotel Room Rates	\$ 104.70	\$ 95.30	-8.98%	\$ 131.10	\$ 112.44	-14.23%	\$ 145.62	\$ 130.68	-10.26%
Airline Traffic	771,303	785,342	1.82%	690,578	661,356	-4.23%	2,751,947	2,979,513	8.27%

Source: PKF Consulting, OAK, SJC, SFO Airports

Home Prices/Sales	Alameda			Contra Costa			Marin			Napa			San Francisco			San Mateo			Santa Clara			Solano			Sonoma		
	Dec 2009	Annual % Change from Dec 2008	Number Sold Dec 2009	Dec 2009	Annual % Change from Dec 2008	Number Sold Dec 2009	Dec 2009	Annual % Change from Dec 2008	Number Sold Dec 2009	Dec 2009	Annual % Change from Dec 2008	Number Sold Dec 2009	Dec 2009	Annual % Change from Dec 2008	Number Sold Dec 2009	Dec 2009	Annual % Change from Dec 2008	Number Sold Dec 2009	Dec 2009	Annual % Change from Dec 2008	Number Sold Dec 2009	Dec 2009	Annual % Change from Dec 2008	Number Sold Dec 2009			
Median Price Dec 2009	\$ 360,000	6.50%	1,552	\$287,500	13.90%	1,634	\$635,000	12.90%	265	\$356,000	-11.60%	128	\$650,000	5.40%	499	\$586,500	9.20%	642	\$475,000	8.90%	1,915	\$217,500	1.90%	698	\$330,000	10.00%	495
Annual % Change from Dec 2008	6.50%	13.90%	12.90%	-11.60%	5.40%	9.20%	8.90%	1.90%	10.00%	51.40%	-4.80%	-7.30%															
Number Sold Dec 2009	1,552	1,634	265	128	499	642	1,915	698	495																		
Annual % Change from Dec 2008	4.00%	-8.60%	60.60%	15.30%	36.30%	47.60%	51.40%	-4.80%	-7.30%																		

Source: Data Quick

Trade	Port of Oakland	
	Dec-09	Annual % Change
Full TEU Containers	67,557	17.90%
Imports	89,995	41.10%
Exports		

Source: Port of Oakland

The East Bay EDA Quarterly Indicators sheet supplements the Quarterly Economic Forecast and is a compilation of local and national indicators compiled by the East Bay EDA from a number of sources. If you have any questions or suggestions regarding these indicators and/or their sources, please contact Stephanie Brown, Economic Development Analyst, at (510) 272-6843 or visit <http://www.eastbayeda.org>