East Bay Quarterly Indicators

Q4 2010

GDP & CPI	GDP - % Change from Preceding Period (US)			CPI (San Francisco)			CPI (US All Cities)		
	Q4 08	Q4 09	Q4 10	Dec-09	Dec-10	% Change	Dec-09	Dec-10	% Change
	-5.4	5.7	3.2	224.24	227.66	1.53%	215.95	219.18	1.50%

Source: BEA, BLS

Labor	East Bay			San Jose			San Francisco		
	Dec-09	Dec-10	% Change	Dec-09	Dec-10	% Change	Dec-09	Dec-10	% Change
Labor Force	1,289,400	1,262,600	-2.1%	901,900	897,000	-0.5%	950,700	944,600	-0.6%
Employed Residents	1,148,600	1,125,300	-2.0%	786,600	801,400	1.9%	866,200	862,900	-0.4%
Unemployment	10.9%	10.9%	0.0%	11.5%	10.7%	-0.8%	8.9%	8.7%	-0.2%
Payroll Employment	988,000	940,200	-4.8%	875,700	859,500	-1.8%	945,700	921,200	-2.6%
Goods Producing	143,100	123,200	-13.9%	188,000	186,900	-0.6%	75,100	67,400	-10.3%
Service Providing	843,500	815,800	-3.3%	682,400	667,700	-2.2%	868,200	851,600	-1.9%

Source: California EDD

Non-Residential Vacancies	East Bay			San Jose/Silicon Valley			San Francisco		
	Q4 09	Q4 10	% Change	Q4 09	Q4 10	% Change	Q4 09	Q4 10	% Change
Industrial	4.6%	7.6%	3.0%	13.8%	8.0%	-5.8%	5.0%	5.3%	0.3%
Office	17.0%	17.7%	0.7%	19.0%	18.6%	-0.4%	15.5%	17.4%	1.9%

Source: Grubb & Ellis, Cassidy Turley

Construction Permits (by MSA)	East Bay			San Jose			San Francisco		
	Dec-09	Dec-10	% Change	Dec-09	Dec-10	% Change	Dec-09	Dec-10	% Change
Residential	$ 84,289,627	$ 82,099,125	-2.6%	$ 68,161,631	$ 264,856,646	288.6%	$ 88,698,432	$ 204,626,326	130.7%
Non-Residential	$ 85,382,429	$ 56,847,545	-33.4%	$ 95,754,576	$ 102,377,009	6.9%	$ 66,826,880	$ 107,690,051	61.1%

Source: Construction Research Industry Board

Tourism & Travel	East Bay/OAK			San Jose/Peninsula/SJC			San Francisco City & SFO (average)		
	Nov-09	Nov-10	% Change	Nov-09	Nov-10	% Change	Nov-09	Nov-10	% Change
Hotel Occupancy	55.10%	61.70%	6.60%	60.20%	65.50%	5.30%	68.30%	70.80%	2.50%
Hotel Room Rates	$ 95.30	$ 95.50	0.21%	$ 112.44	$ 121.48	8.04%	$ 130.68	$ 130.65	-0.02%
	Dec-09	Dec-10	% Change	Dec-09	Dec-10	% Change	Dec-09	Dec-10	% Change
Airline Traffic	816,229	793,400	-2.80%	672,147	696,232	3.58%	3,083,736	3,177,096	3.03%

Source: PKF Consulting, OAK, SJC, SFO Airports

Home Prices/Sales	Alameda	Contra Costa	Marin	Napa	San Francisco	San Mateo	Santa Clara	Solano	Sonoma
Median Price Dec 2010	$ 347,000	$265,000	$599,000	$310,000	$617,000	$560,000	$460,000	$198,000	$310,000
Annual % Change from Dec 2009	-3.60%	-7.80%	-5.70%	-12.90%	-5.10%	-4.50%	-3.20%	-9.00%	-6.10%
Number Sold Dec 2010	1,516	1,488	226	134	491	616	1,646	601	460
Annual % Change from Dec 2009	-2.30%	-8.90%	-14.70%	4.70%	-1.60%	-4.00%	-14.00%	-13.90%	-7.10%

Source: DataQuick

Trade	Port of Oakland	
Full TEU Containers	Dec-10	Annual % Change
Imports	65,789	-2.50%
Exports	83,069	-6.60%

Source: Port of Oakland

The East Bay EDA Quarterly Indicators sheet supplements the Quarterly Economic Forecast and is a compilation of local and national indicators compiled by the East Bay EDA from a number of sources. If you have any questions or suggestions regarding these indicators and/or their sources, please contact Simon Yee, Economic Development Analyst, at (510) 272-6342 or visit http://www.eastbayeda.org